### **Online Account Access**

#### **CareFlex Participant Portal**

#### **CareFlex Participant Portal**

https://mycareflex.wealthcareportal.com

Important Note: the pop-up blockers on your Internet browser should be disabled prior to creating online access to your account; once registered you can re-enable the pop-up blockers.



#### Step 1

- ✓ Select the [Register] link on the top right of the home page.
- ✓ Follow the instructions for registration.
- ✓ Registration ID: using the drop-down field select Employer ID and enter CBSAWC.
- ✓ Employee ID: Your Employee ID is your 9-digit Social Security number entered without dashes or spaces (ex: 111223333).
- ✓ Make sure you review and ✓ the box for the Laccept Terms of Use.
- ✓ Click [NEXT] at bottom of screen.

# Submit.

Verify.

Register.

#### Step 2

- ✓ Register Secure Authentication: Select and answer four security questions. Once completed, click [NEXT].
- ✓ Verify your First and Last Name and Email and click [NEXT].
- ✓ Verify Questions and Answers and Personal Information; if needed, select EDIT INFO to update information. Click [DONE].

Congratulations, you have successfully completed the registration process. You are now set up for Secure Authentication into the CareFlex Participant Portal.

If you have questions about your account or need help with the registration process, please contact CareFlex Customer Support by toll free phone 888-577-2762 or email <a href="mailto:support@careflex.com">support@careflex.com</a>. Our office hours are Monday to Friday from 8:00 am to 5:30 pm.



### **Online Account Access**

## **CareFlex Mobile App**

The CareFlex Mobile App offers ultimate "on the go" convenience! The mobile app makes it easy for participants to access their account from their mobile device. The app is available at no charge for participants who possess a mobile device (phone or tablet) with an Apple<sup>©</sup> or Android™ operating system. Use your Username and Password established through the CareFlex Participant Portal or register directly from the CareFlex Mobile App.



## Faster.

- ✓ Secure login with current CareFlex Participant Portal username and password. (No need to register your mobile device, just download, login, and go!)
- ✓ Login memory for fast access.

## Easier.

✓ Real-time account balance, for both active and closing plans.

- Better.
- ✓ Ability to submit requests for reimbursement directly from the mobile device.
- ✓ Ability to submit substantiation documentation using phone camera to take picture of EOBs and prescription labels.
- ✓ Your privacy is our #1 concern. Your app is password protected, information is transmitted using 128-bit SSL and no data is stored on your device. That's code for saying your privacy is thoroughly intact.

# Download the free mobile app for iOS and Android

Simply search for

**CareFlex Mobile App** 





